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TAXABLE YEAR

1997

## California Individual Income Tax

FORM

## Declaration for Transmitter/On-Line Service Electronic Filing

8453-OL

**USE LABEL**

Otherwise please print or type

Your first name and initial	Last name	Your social security number
If joint return, also give spouse's name and initial	Last name	Spouse's social security number
Present home address — number and street including PO Box or rural route	Apt. no.	Daytime telephone number (     )
City, town or post office, state and ZIP code		

**Part I Tax Return Information** (whole dollars only)

- |   |   |   |       |
|---|---|---|-------|
| 1 | Taxable income. (Form 540, line 19; Form 540A, line 16; Form 540EZ, line 16 or Form 540NR, line 19) | 1 | _____ |
| 2 | Total tax. (Form 540, line 37; Form 540A, line 23; Form 540EZ, line 23 or Form 540NR, line 46)      | 2 | _____ |
| 3 | Tax withheld. (Form 540, line 38; Form 540A, line 24; Form 540EZ, line 24 or Form 540NR, line 47)   | 3 | _____ |
| 4 | Refund. (Form 540, line 58; Form 540A, line 35; Form 540EZ, line 35 or Form 540NR, line 67)         | 4 | _____ |
| 5 | Amount you owe. (Form 540, line 59; Form 540A, line 36; Form 540EZ, line 36 or Form 540NR, line 68) | 5 | _____ |

**Part II Direct Deposit of Refund** (Optional – See instructions.)

- 6 Routing number 

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 The first two digits of the routing number must be 01 through 12 or 21 through 32.
- 7 Account number 

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- 8 Type of account: ☐ Checking ☐ Savings

**Part III Declaration of Taxpayer**

If I completed Part II above, I consent that my refund be directly deposited as designated in Part II and declare that the information on line 6 through line 8 is correct. If I filed a joint return, this is an irrevocable appointment of the other spouse as an agent to receive the refund.

Under penalties of perjury, I declare that the information I provided to my transmitter or on-line service (OLS), including my address and social security number and the amounts shown in Part I above, agrees with the information and amounts shown on the corresponding lines of my 1997 California income tax return. To the best of my knowledge and belief, my return is true, correct, and complete. If I filed a balance due return, I understand that if the Franchise Tax Board (FTB) does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I consent that the electronic portion of my return and accompanying schedules and statements be transmitted to the FTB by my transmitter or OLS. I also consent to the FTB sending to my transmitter or OLS an acknowledgment of receipt of transmission, an indication of whether or not my return is accepted and, if rejected, the reason(s) for the rejection. **If the processing of my return or refund is delayed, I authorize the FTB to disclose to the transmitter or OLS the reason(s) for the delay or the date when the refund was sent.**

**Sign Here**

It is unlawful to forge a spouse's signature.

Your signature Date	Spouse's signature. If filing joint, both must sign. Date
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For Privacy Act Notice, see form FTB 1131

Attach copy of your Form(s)  
W-2, W-2G and 1099-R here.

Mail to:

FRANCHISE TAX BOARD  
PO BOX 1468  
SACRAMENTO CA 95812-1468

# Instructions for Form FTB 8453-OL

## California Individual Income Tax Declaration for Transmitter/On-Line Service Electronic Filing

### General Information

#### A Purpose of Form FTB 8453-OL

Use form FTB 8453-OL to authenticate your electronic return and to authorize the transmitter or OLS to file the return on your behalf.

If you have questions about FTB's Transmitter/On-line Service (TROLS) electronic filing program, contact the Electronic Filing Help Desk at (916) 845-0353 between the hours of 8:00 a.m. and 5:00 p.m. PST.

#### B Who Must File

If you are filing a 1997 Form 540, 540A, or 540EZ through a transmitter or on-line service (OLS), you must send a signed 1997 form FTB 8453-OL to the Franchise Tax Board. Attach your Form(s) W-2, W-2G and 1099-R to the front of form FTB 8453-OL. Your transmitter or OLS will provide you with a copy of form FTB 8453-OL. If you need additional copies you may contact your transmitter or OLS or you may download California tax forms from the Internet. Our Internet address is:

<http://www.ftb.ca.gov>

#### C When and Where to File

You must mail form FTB 8453-OL and Form(s) W-2, W-2G and 1099-R to FTB on the next working day after you have received acknowledgment from your transmitter or OLS that the FTB has accepted your electronically filed return. Mail the completed form to:

FRANCHISE TAX BOARD  
PO BOX 1468  
SACRAMENTO CA 95812-1468

#### D Refund Information

To find out about your tax refund call FTB's automated toll-free telephone service at 1-800-338-0505. You must know the first social security number shown on your return and the exact amount of your refund. Refund information is available 6:00 a.m. – 10:00 p.m. PST seven days a week, except state holidays.

### E Taxpayer Responsibilities

Your electronically transmitted return will not be considered complete, and therefore filed, until the FTB receives your signed form FTB 8453-OL. If you are filing a joint return, your spouse must also sign form FTB 8453-OL. Failure to send the completed form FTB 8453-OL could result in your exclusion from on-line filing next year.

Fraudulent filing of state income tax returns is a violation of state income laws punishable by monetary fines and/or a jail sentence.

### Specific Instructions

#### Declaration Control Number

The Declaration Control Number (DCN) is a unique 14-digit number assigned to your return by your transmitter or OLS. It is included in your acknowledgment message. Clearly type or print the DCN in the boxes provided in the top left corner of form FTB 8453-OL.

#### Boxes Entry

- |       |   |
|-------|---|
| 1-2   | File Identification Number (always "00");   |
| 3-8   | Electronic Filer Identification Number (EFIN) assigned to your transmitter or OLS by the IRS. |
| 9-11  | Batch number (000 to 999) assigned by your transmitter or OLS.                                |
| 12-13 | Serial number (00-99) assigned by your transmitter or OLS.                                    |
| 14    | Process year digit (always "8" for 1998).   |

#### Entity Information

Type or print your name, address and social security number in the spaces provided. If you are filing a joint return, include your spouse's name and social security number. Your software may complete this information for you when form FTB 8453-OL is printed.

### Part I – Tax Return Information

Enter only whole dollar amounts. The amounts entered must be the same as reported on the electronically filed return.

**Line 5** – You must pay the amount you owe by April 15, 1998. **Do not attach your check or money order to form FTB 8453-OL.** Your transmitter or OLS will provide you with form FTB 3582, Payment Voucher for Electronically Transmitted Returns. Make your check or money order payable to the "Franchise Tax Board," attach it to the front of form FTB 3582 and mail to:

FRANCHISE TAX BOARD  
PO BOX 942867  
SACRAMENTO CA 94267-0001

### Part II

You must complete Part II if you elect to have your refund directly deposited.

**Line 6** – The routing number must be nine digits and begin with 01 through 12 or 21 through 32.

**Line 7** – The account number can be up to 17 characters (both numbers and letters). Include hyphens but omit spaces and special symbols. Enter the numbers from left to right and leave the unused boxes blank.

### Part III – Declaration of Taxpayer

Your electronically transmitted return will not be considered complete, and therefore filed, unless form FTB 8453 is signed by you and your spouse, if applicable, and received by the FTB.